

# Florida Fellows Institute

of the American College of Trust and Estate Counsel



## SPONSORSHIP OPPORTUNITIES

CLASS VI  
2023-2024

### FLORIDA FELLOWS INSTITUTE

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The Florida Fellows Institute was created by Florida ACTEC Fellows to develop the profession's future leaders in trust and estate law through a series of in-depth educational presentations led by outstanding subject matter experts in each field.

Class VI includes three, two-day sessions for professionals who have been nominated by an ACTEC Fellow and selected through a competitive application process. Sponsors have a unique opportunity to reach these aspiring members of the trust and estate profession.

Presenting Sponsors for Class VI of the Florida Fellows Institute will be selected for each of the six program days. While Presenting Sponsors may sponsor multiple days, sponsors will be limited to one per business category per program day.

### PRESENTING SPONSOR - \$5,000

#### *Benefits*

- 1) Up to four sponsor representatives may attend the sponsored program to mingle with class participants, instructors and ACTEC Fellows. In addition to the day-long educational session, sponsor representatives may attend a reception held on the Thursday evening of each session. *Total attendance, including participants, instructors, and Florida Fellows, is estimated at 55-60 per session.*
- 2) Logo recognition on all course materials (printed and electronic).
- 3) Logo recognition on FloridaFellowsInstitute.org.
- 4) Opportunity to set up a table display for promotional materials.

**AVAILABLE SESSIONS**

**Session I**

Thursday, October 12 and Friday, October 13, 2023

*Boca Raton*

- Estate Planning, including Asset Protection and Business Succession Planning
- Wealth Transfer Strategies, including Charitable Planning

**Session II**

Thursday, February 29 and Friday, March 1, 2024

*Tampa*

- Estate and Trust Administration
- Estate and Trust Litigation

**Session III**

Thursday, May 16 and Friday, May 17, 2024

*Naples*

- Fiduciary Taxation; Generation-Skipping Transfer Tax
- Estate and Gift Tax Returns

**RESERVE YOUR SPONSORSHIP TODAY!**

For more information or to secure your sponsorship, please contact Jerome Wolf at 561.910.5700 or Michael Dribin at 305.577.5415.