



DETAILED COURSE SCHEDULE – PROGRAM FIVE, MAY 6, 2022

ORLANDO

9:55-10 a.m.	Opening Remarks, William Snyder, Program Chair
10-10:10 a.m.	Florida Principal and Income Act, Jean Coker
10:10-10:30 a.m.	Gross Income and Tentative Taxable Income, Lester Law
10:30-10:40 a.m.	Distributable Net Income, Jean Coker
10:40-11:05 a.m.	Simple Trusts, Jean Coker
11:05-11:30 a.m.	Complex Trusts and Estates, William Snyder
11:30-11:45 a.m.	Break
11:45 a.m.-12 p.m.	Bequests and IRC Section 663(a), Lester Law
12-12:15 p.m.	Distributions In-Kind/Kenan Issues, William Snyder
12:15-12:45 p.m.	IRC Section 643(e)(3) and sample problem, William Snyder
12:45-2 p.m.	Lunch with ACTEC Fellows, Program Sponsors
2:20 p.m.	Sample 1041, Lester Law
2:20-2:45 p.m.	Income in respect of a decedent (IRD), Lester Law
2:45-4:05 p.m.	Generation-Skipping Transfer Tax, Beth Shapiro Kaufman
4:05-4:20 p.m.	Break
4:20-6 p.m.	Generation-Skipping Transfer Tax, Beth Shapiro Kaufman

Please note that attendance will be verified for each session.

Sincere Thanks to our Program Five Sponsors

