

Florida Fellows Institute

of the American College of Trust and Estate Counsel



SPONSORSHIP OPPORTUNITIES

CLASS V

2021

FLORIDA FELLOWS INSTITUTE

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The Florida Fellows Institute was created by Florida ACTEC Fellows to develop the profession's future leaders in trust and estate law through a series of in-depth educational presentations led by outstanding subject matter experts in each field.

Class V includes three, two-day sessions for professionals who have been nominated by an ACTEC Fellow and selected through a competitive application process. Sponsors have a unique opportunity to reach these aspiring members of the trust and estate profession.

Presenting Sponsors for Class V of the Florida Fellows Institute will be selected for each of the six program days. While Presenting Sponsors may sponsor multiple days, sponsors will be limited to one per business category per program day.

PRESENTING SPONSOR - \$5,000

Benefits

- 1) Up to four sponsor representatives may attend the sponsored session to mingle with class participants, instructors and ACTEC Fellows. In addition to the day-long educational session, sponsor representatives may attend a reception held on the Thursday evening of each session. *Total attendance, including participants, instructors and Florida Fellows, is estimated at 40-45 per session.*
- 2) Logo recognition on all course materials (printed and electronic).
- 3) Logo recognition on FloridaFellowsInstitute.org.
- 4) Opportunity to set up a table display for promotional materials.

AVAILABLE SESSIONS

Session I

Thursday, January 28 and Friday, January 29, 2021

Tampa

- Estate and Trust Administration
- Estate and Trust Litigation

Session II

Thursday, May 6 and Friday, May 7, 2021

Naples

- Fiduciary Taxation; Generation-Skipping Transfer Tax
- Estate and Gift Tax Returns

Session III

Thursday, September 23 and Friday, September 24, 2021

Boca Raton

- Estate Planning, including Asset Protection and Business Succession Planning
- Wealth Transfer Strategies, including Charitable Planning

RESERVE YOUR SPONSORSHIP TODAY!

For more information or to secure your sponsorship, **please contact Elaine Bucher at 561.961.8126, Jerome Wolf at 561.910.5700, or Shane Kelley at 904.819.9796.**