

# Florida Fellows Institute

of the American College of Trust and Estate Counsel



## SPONSORSHIP OPPORTUNITIES

CLASS III  
2017-2018

FLORIDA FELLOWS INSTITUTE

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The Florida Fellows Institute was created by Florida ACTEC Fellows to develop the profession's future leaders in trust and estate law through a series of in-depth educational presentations led by outstanding subject matter experts in each field.

Class III includes three, two-day sessions for professionals who have been nominated by an ACTEC Fellow and selected through a competitive application process. Sponsors have a unique opportunity to reach these aspiring members of the trust and estate profession.

Presenting Sponsors for Class III of the Florida Fellows Institute will be selected for each of the six program days. While Presenting Sponsors may sponsor multiple days, sponsors will be limited to one per business category per program day.

### **PRESENTING SPONSOR - \$5,000**

#### ***Benefits***

- 1) Up to four sponsor representatives may attend the sponsored session to mingle with class participants, instructors and ACTEC Fellows. In addition to the day-long educational session, sponsor representatives may attend a reception held on the Thursday evening of each session. *Total attendance, including participants, instructors and Florida Fellows, is estimated at 40-45 per session.*
- 2) Logo recognition on all course materials (printed and electronic).
- 3) Logo recognition on FloridaFellowsInstitute.org.
- 4) Opportunity to distribute appropriate marketing materials/giveaway items.

## AVAILABLE SESSIONS

### Session 1

Thursday, October 26 and Friday, October 27, 2017

*Tampa*

- Estate Planning, including Asset Protection and Business Succession Planning
- Wealth Transfer Strategies, including Charitable Planning

### Session 2

Thursday, February 1 and Friday, February 2, 2018

*Orlando*

- Estate and Trust Administration
- Estate and Trust Litigation

### Session 3

Thursday, April 19 and Friday, April 20, 2018

*Fort Lauderdale*

- Fiduciary Taxation; Generation-Skipping Transfer Tax
- Estate and Gift Tax Returns

## RESERVE YOUR SPONSORSHIP TODAY!

For more information or to secure your sponsorship, **please contact Elaine Bucher at 561.961.8126, Jerome Wolf at 561.910.5700, or David Akins at 407.428.5169.**